



Slides for Maala Conference
Tel Aviv 30 November 2016

Institutional Shareholder Services (ISS): The Global Leader in Corporate Governance & Responsible Investment

The world's leading provider of corporate governance and responsible investment solutions for asset owners, asset managers, hedge funds, and asset service providers.

Delivers comprehensive solutions that enable investors to apply their corporate governance views, identify governance, environmental and social risk, and manage their complete proxy voting needs on a global basis.



18

Offices Worldwide

900

Employees

115

Markets Covered

Over 1600

Institutional Clients

Over 13000

Companies Covered

About 39000

Meetings Covered

About 8.5 M

Proxy Ballots Executed Annually

Sustainable & Responsible (SRI) Investing is Growing

Growth of SRI Assets by Region 2012-2014, \$ Billions	2012	2014	Growth
Europe	\$8,758	\$13,608	55%
United States	\$3,740	\$6,572	76%
Canada	\$589	\$945	60%
Australia/NZ	\$134	\$180	34%
Asia	\$40	\$53	32%
Total	\$13,261	\$21,358	61%

Source: GSIA 2014 Global Sustainable Investment Review

Sustainable & Responsible (SRI) Investing is Growing

Growth of “SRI” Strategies 2012-2014	2012	2014	Growth
Negative/exclusionary screening	\$8,280	\$14,390	74%
ESG integration	\$5,935	\$12,854	117%
Corporate engagement & Shareholder action	\$4,586	\$7,045	54%
Norms-based screening	\$3,038	\$5,534	82%
Positive/best-in-class screening	\$999	\$992	-1%
Impact/community investing	\$86	\$109	26%
Sustainability-themed investing	\$70	\$166	54%

Source: GSIA 2014 Global Sustainable Investment Review

